

Amicrest Holdings Plc.

287 Regents Park Road
London N3 3JY

Tel: 020 8349 7878
Fax: 020 8349 7899



9th October 2020

Dear Shareholders

Notice of EGM due to take place at 11:00 on 9 November 2020

On 21 September 2020 the Company received a shareholder requisition requiring the Company to convene an extraordinary general of the Company.

Formal notice of the EGM (“**the Notice**”) detailing the resolutions that will be considered and voted on at the EGM will be published on the Amicrest website www.amicrest.uk at 14:00 on Monday 12 October 2020, together with further information on the Company’s claim against Messrs Lipien and Yorke-Starkey.

The EGM will occur at 11:00 on 9 November 2020 at Grove Lodge, 287 Regents Park Road, London, N3 3JY.

It is imperative that you check the website for details of the EGM, including the method of voting, which will be by proxy only owing to the current pandemic. Full details of this and the procedure for the EGM will be published alongside the Notice.

The Company will send hard copy proxy voting forms together with instructions to shareholders in the week commencing 12 October 2020.

Yours faithfully

A handwritten signature in black ink, appearing to be "Gerard Lee", written over a horizontal line.

Gerard Lee

Chairman