

THIS FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt about the Offer, the contents of this document or the Offer Document or the action you should take, you should immediately consult your stockbroker, bank manager, solicitor, accountant or other independent professional adviser duly authorised under the Financial Services and Markets Act 2000 (as amended) if you are resident in the United Kingdom or, if not, another appropriately authorised independent financial adviser.

This form of acceptance relates to the mandatory offer made by Longfield Investments Limited (**Longfield**) to acquire all the shares in Amicrest Holdings Plc (the **Amicrest Shares**) which are not already held by Longfield, Mr. Gerard Lee or any other party acting in concert with them (the **Offer**). This form of acceptance (this **Form**) should be read in conjunction with the accompanying offer document dated 2 June 2023 relating to the Offer (the **Offer Document**) and which is available free of charge on Amicrest Holdings plc's website at: www.amicrest.uk. Save as expressly referred to in the Offer Document, the contents of the website referred to in this paragraph are not incorporated into and do not form part of this Form or the Offer Document.

Unless the context requires otherwise, words and expressions defined in the Offer Document have the same meanings in this Form. Please read carefully the terms and conditions of the Offer as set out in the Offer Document, which are incorporated in, and form part of, this Form.

If you have sold or otherwise transferred all of your certificated Amicrest Shares (other than pursuant to the Offer), please send the Offer Document and accompanying documents as soon as possible to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected for onward transmission to the purchaser or transferee. **However, these documents should not be forwarded or transmitted in or into or from any jurisdiction where to do so would constitute a violation of the relevant laws of that jurisdiction, including, but not limited to, any Restricted Jurisdiction (as defined in the Offer Document).** If you have sold or otherwise transferred only part of your holding of Amicrest Shares, you should retain these documents and consult your stockbroker, bank or other agent through whom the sale or transfer was effected immediately.

This Form is personalised. If you have recently purchased Amicrest Shares and you receive this Form from the transferor of such shares, you should note that it cannot be used for the purpose of accepting the Offer in respect of the Amicrest Shares you have purchased. Please contact Share Registrars Limited (the **Receiving Agent**) on 01252 821390 on the contact details below to obtain a replacement Form.

This Form should not be used to accept the Offer from within a Restricted Jurisdiction (as defined in the Offer Document). The Offer will not be made in or into and will not be capable of acceptance in or from, any Restricted Jurisdiction (as defined in the Offer Document). Details relating to Overseas Shareholders (as defined in the Offer Document) are contained in paragraph 7 of Part B of Appendix II to the Offer Document.

FORM OF ACCEPTANCE
MANDATORY CASH OFFER
for
AMICREST HOLDINGS PLC (Amicrest)
by
LONGFIELD INVESTMENTS LIMITED
(a company controlled by Mr. Gerard Lee)

Action to be taken

- To accept the Offer, complete this Form on page 5 by following the instructions and notes for guidance set out on pages 3 and 4. Please sign page 5 or 6 of this Form in the presence of a witness who must also sign page 5 or 6 of this Form and state his or her name, address and occupation. If you hold Amicrest Shares jointly with others, you must arrange for all your co-holders to sign this Form.

- Return this Form, duly completed and signed, accompanied by your share certificate(s) and/or any other relevant document(s) of title, by post or by hand (during normal business hours and by appointment only) to the Receiving Agent at 3 The Millennium Centre, Crosby Way, Farnham, Surrey GU9 7XX **as soon as possible and, in any event, by no later than 1.00 p.m. on 23 June 2023**. A return addressed envelope for use only in the United Kingdom only is enclosed for documents to be lodged by post.
- If your share certificate(s) and/or other document(s) of title are with your bank, stockbroker or other agent, you should complete and sign this Form and arrange for it to be lodged by such agent with the relevant documents. If your share certificate(s) and/or other document(s) of title is/are not readily available or is/are lost, you should nevertheless complete, sign and return this Form as stated above, together with any share certificates and/or other documents of title which you may have available, so as to be received by the Receiving Agent **as soon as possible and, in any event, by no later than 1.00 p.m. on 23 June 2023**. You should send any share certificates and/or other documents of title that you have available, accompanied by a letter stating that the remaining documents will follow as soon as possible or that you have lost one or more of your share certificates and/or other documents of title. You should submit the relevant share certificates and/or other documents of title as soon as possible. No acknowledgement of receipt of document(s) will be given. Please also refer to Note 6 on page 9 of this Form.
- Please read Parts A, B and C of Appendix II to the Offer Document, the terms of which are incorporated in and form part of this Form.
- A Form which is received in an envelope postmarked in, or which otherwise appears to Longfield or its agents to have been sent from, any Restricted Jurisdiction will **not** constitute a valid acceptance of the Offer.

Helpline

If you have any questions as to how to complete this Form, please telephone the Receiving Agent on 01252 821 390 between 9.00 a.m. and 5.00 p.m. Monday to Friday (excluding public holidays in England and Wales). Calls are charged at the standard geographic rate and will vary by provider. Calls to the helpline from outside the United Kingdom will be charged at applicable international rates. Alternatively you can email the Receiving Agent at enquiries@shareregistrars.uk.com. Calls may be recorded and randomly monitored for security and training purposes. Please note that the Receiving Agent cannot provide advice on the merits of the Offer nor give any financial, tax, investment or legal advice.

ALL REFERENCES TO TIME IN THIS FORM ARE TO THE TIME IN LONDON.

HOW TO COMPLETE THIS FORM

The provisions of Appendix II to the Offer Document are incorporated into, and form part of, this Form.

Your acceptance should be received by no later than 1.00 p.m.) on 23 June 2023.

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| 1 | <p>To accept the Offer</p> <p>To accept the Offer, insert in Box 1 the total number of Amicrest Shares in respect of which you wish to accept the Offer.</p> <p>You must also sign Box 2A (if you are an individual) or 2B (if you are signing on behalf of a company) which will constitute your acceptance of the Offer. If appropriate, also complete Box 3, Box 4 and/or Box 5.</p> <p>If no number, or a number greater than your entire holding of Amicrest Shares is inserted in Box 1, or Box 1 contains the word ALL or any other word or marking, and you have signed Box 2, you will be deemed to have accepted the Offer in respect of your entire holding of Amicrest Shares under the name and address specified in Box 1 or inserted in Box 5.</p> <p>Please also provide a daytime telephone number, for use in the event of a query.</p> |
| 2 | <p>Signatures</p> <p>You must sign Box 2A or 2B (as applicable) regardless of which other Box(es) you complete and, in the case of a joint holding, arrange for all other joint holders to do the same.</p> <p>If you sign Box 2A or 2B without putting NO in Box 3, you are deemed to have represented and warranted in the terms of paragraph 2 of Part C of Appendix II to the Offer Document.</p> |
| 2A | <p>If you are an individual, you must sign Box 2A in the presence of a witness who must also sign Box 2A where indicated. In case of a joint holding, arrange for all other joint holders to do likewise. The witness must be over 18 years of age and must not be one of the joint registered holders. The same witness may witness the signatures of all the joint holders.</p> <p>If this Form is signed under a power of attorney, the executed power of attorney (or a certified copy) must be lodged together with this Form of Acceptance. Please refer to Note 5 below. If this Form is not signed by the registered holder(s), insert the name(s) and capacity (e.g. executor) of the person(s) signing.</p> <p>This Form shall take effect as a deed executed by you and by your joint holder(s), if any.</p> |
| 2B | <p>If you are a company, you must execute Box 2B. The name of the company must be inserted alongside the signatures. A company incorporated within the United Kingdom may either execute under seal, the seal being affixed and witnessed in accordance with its articles of association or other regulations, or in accordance with section 44(2) of the Companies Act 2006, i.e., by two directors, one director and a company secretary, or one director and a witness.</p> |

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| | <p>A body corporate incorporated outside the UK should execute this Form in accordance with the laws of the territory in which the body corporate is incorporated or otherwise in accordance with the provisions of the Overseas Companies (Execution of Documents and Registration of Charges) Regulations 2009.</p> <p>In all cases, each signatory must state the office which they hold in the company.</p> |
| <p>3</p> | <p>Restricted Jurisdictions</p> <p>If (but only if) you are unable to give the representations and warranties required by paragraph 2 of Part C of Appendix II to the Offer Document, YOU MUST PUT NO IN BOX 3 and you should read paragraph 7 (Overseas Shareholders) of Part B of Appendix II to the Offer Document. If you do not put NO in Box 3, you will be deemed to have given such representations and warranties.</p> |
| <p>4</p> | <p>Alternative address(es)</p> <p>If you wish the Offer consideration and/or any documents to be returned to you to be sent to an address other than the address of the first-named registered holder set out in Box 1 or in Box 5, or to someone other than such first-named registered holder, you should complete Box 4.</p> <p>Box 4 must also be completed by holders with registered addresses in a Restricted Jurisdiction or holders who complete Box 5 with an address in a Restricted Jurisdiction. You must not insert into Box 4 an address in a Restricted Jurisdiction.</p> |
| <p>5</p> | <p>Full name(s) and address(es)</p> <p>If your details as shown in Box 1 are correct, do not complete Box 5.</p> <p>If your details shown in Box 1 are incorrect or no details are shown, complete Box 5 with the full name and address of the sole or first-registered holder, together with the full names and addresses of all other joint holders (if any) in BLOCK CAPITALS.</p> <p>Unless you complete Box 4, the address of the sole or first-named registered holder shown in Box 1 or inserted in Box 5 is the address to which your consideration will be sent. If the address inserted in Box 5 is in a Restricted Jurisdiction, you must insert in Box 4 an alternative address outside the Restricted Jurisdiction. It is the responsibility of any Overseas Shareholder to satisfy himself as to the full observance of the laws and regulatory requirements of the relevant jurisdiction in connection with the Offer.</p> |

PLEASE ENSURE THAT YOU ENCLOSE YOUR SHARE CERTIFICATE(S) WITH THIS FORM.

REGISTERED HOLDER ACCEPTANCE FORM

PLEASE COMPLETE IN BLOCK CAPITALS AS EXPLAINED ON PAGES 3 AND 4 OF THIS FORM

| | | | | |
|--------------------------------------|--|------------------------------|----------------|---|
| BOX 1 | TO ACCEPT THE OFFER | | | No. of Amicrest Shares in respect of which you are accepting the Offer: _____ |
| | Insert in Box 1 the total number of Amicrest Shares in respect of which you wish to accept the Offer. _____ _____ _____ | | | For your information, the number of Amicrest Shares held by you as at 2 June 2023 is: _____ |
| | | | | Daytime telephone number in the event of a query: _____ |
| SIGN HERE TO ACCEPT THE OFFER | | | | |
| BOX 2A | Execution by individual(s) | | | |
| | Signed and delivered as a deed by: | Witnessed by: | Witness name: | Date: |
| | Holder 1 signature _____ | Witness 1 signature _____ | _____ _____ | _____ _____ |
| | Holder 2 signature _____ | Witness 2 signature _____ | _____ _____ | _____ _____ |
| | Holder 3 signature _____ | Witness 3 signature _____ | _____ _____ | _____ _____ |
| | Holder 4 signature _____ | Witness 4 signature _____ | _____ _____ | _____ _____ |

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| Note: | <i>The signature of each registered holder who is an individual should be witnessed in accordance with the instructions set out on Page 3. The witness must be over 18 years of age and must not be one of the joint holders.</i> | | | |
| BOX 2B | Execution by a company Executed and delivered as a deed by: | | | |
| | Name of company | Director 1 name _____ | Director 2 / Company secretary/ Witness name _____ | Affix company seal here |
| | | Director 1 signature _____ | Director 2 / Company secretary/ Witness signature _____ | |
| | | Date: _____ | Date: _____ | |
| Note: | <i>For companies incorporated in Great Britain, witness attestation is only required if a document is being executed by one director in accordance with section 44 of the Companies Act 2006.</i> | | | |
| BOX 3 | RESTRICTED JURISDICTIONS Only complete this Box 3 by inserting NO if you are UNABLE to give the representations and warranties set out in paragraph 2 of Part C of Appendix II to the Offer Document. | | | _____ |
| BOX 4 | ALTERNATIVE ADDRESS FOR CONSIDERATION Alternative address (outside a Restricted Jurisdiction) to which consideration and/or other documents is/are to be sent, if not the same as that printed in Box 1, or inserted in Box 5 _____ _____ | | | |
| BOX 5 | ONLY COMPLETE BOX 5 IF THE DETAILS OF YOUR FULL NAME(S) AND ADDRESS(ES) IN BOX 1 ARE NOT CORRECT | | | |

| First registered holder | Second registered holder | Third registered holder | Fourth registered holder |
|------------------------------------|------------------------------------|------------------------------------|------------------------------------|
| Forename _____ | Forename _____ | Forename _____ | Forename _____ |
| Surname _____ | Surname _____ | Surname _____ | Surname _____ |
| <i>(Mr/Mrs/Miss/Ms/Title)</i> | <i>(Mr/Mrs/Miss/Ms/Title)</i> | <i>(Mr/Mrs/Miss/Ms/Title)</i> | <i>(Mr/Mrs/Miss/Ms/Title)</i> |
| Address _____ _____ _____ | Address _____ _____ _____ | Address _____ _____ _____ | Address _____ _____ _____ |
| To be completed in BLOCK CAPITALS | | | |

ADDITIONAL NOTES ON THE COMPLETION OF THIS FORM

In order to avoid inconvenience and delay, the following points may assist you in completing this Form:

1 If a holder is away from home (e.g., abroad or on holiday):

Send this Form and the Offer Document by the quickest means (e.g., air mail but not in or into any Restricted Jurisdiction) to the holder for execution or, if he has executed a power of attorney, have this Form signed by the attorney in accordance with Note 5 below. **No other signatures are acceptable.**

2 If you have sold or transferred all, or wish to sell part, of your holding of Amicrest Shares:

If you have sold or otherwise transferred all of your holding of Amicrest Shares, you should at once send the Offer Document and accompanying documents as soon as possible to the purchaser or transferee or to the stockbroker, bank or other agent through whom you made the sale or transfer for onward delivery to the purchaser or transferee. However, such documents should not be forwarded or transmitted in or into any Restricted Jurisdiction. If you wish to accept the Offer in respect of part of your holding of Amicrest Shares but are unable to obtain a balance certificate in time to be sent with this Form by 1.00 p.m. on 23 June 2023, you should ensure that the stockbroker or other agent through whom you make the sale obtains the appropriate endorsement or indication, signed on behalf of Amicrest in respect of the balance of your holding of Amicrest Shares.

3 If the sole holder is deceased:

If grant of probate or letters of administration has/have been registered with Amicrest's registrars, Share Registrars Ltd, this Form must be signed by the personal representative(s) or executor(s) of the deceased holder in the presence of a witness and returned to the Receiving Agent with all related share certificates and/or other documents of title.

If grant of probate or letters of administration has/have not been registered with Amicrest's registrars, Share Registrars Ltd, the personal representative(s) or executor(s) (or prospective personal representative(s) or executor(s)) should sign this Form in the presence of a witness and forward it to the Receiving Agent, together with all related share certificates, the original death certificate (or a notarised copy), the relevant original probate or letters of administration and evidence of the authority to sign of the personal representative(s). The death certificate and relevant probate or letters of administration will be noted and returned.

4 If one of the joint holders has died:

This Form is valid if signed by the surviving registered holder(s) in the presence of a witness and returned to the Receiving Agent, accompanied by the share certificate(s), the original death certificate (or a notarised copy) and, grant of probate or letters of administration of the deceased holder. The death certificate or the relevant probate or letters of administration (as applicable) will be noted and returned.

5 If this Form is signed under a power of attorney:

The completed Form should be returned to the Receiving Agent accompanied by the original power of attorney (or a copy certified in accordance with the Power of Attorney Act 1971). The power of attorney will be noted and returned.

6 If your Amicrest share certificate(s) are held by your stockbroker, bank or other agent:

If the share certificates and/or other documents of title is/are readily obtainable, deliver this completed Form to your stockbroker, bank or other agent for lodging with the Receiving Agent no later than 1.00 p.m. on 23 June 2023, accompanied by the share certificate(s) and/or other document(s) of title.

If the share certificate(s) and/or other document(s) of title is/are not readily obtainable, send the completed Form of Acceptance to the Receiving Agent with a note stating, for example, 'certificates to follow', and arrange for the certificates and/or other documents of title to be forwarded to the Receiving Agent as soon as possible thereafter. It will be helpful for your agent to be informed of the full terms of the Offer, unless he/she is in a Restricted Jurisdiction.

7 If any Amicrest share certificate/document of title has been lost:

Complete and send this Form to the Receiving Agent, together with any available certificates and/or documents of title and a letter stating that you have lost one or more of your share certificates and/or other document(s) of title, by no later than 1.00 p.m. on 23 June 2023. You should then write as soon as possible to the Registrars requesting a letter of indemnity which, when completed in accordance with the instructions given, should be returned to the Receiving Agent.

8 If your full name or other particulars differ from those appearing on your share certificate:

| | |
|-----|--|
| (a) | Incorrect name, e.g.: Name on certificate.....Ian McDonald Correct name.....Iain Macdonald Complete this Form with the correct name and lodge it with the Receiving Agent, accompanied by a letter from your bank, stockbroker or solicitor confirming that the person described on the certificate and the person who has signed this Form are one and the same. |
| (b) | Incorrect address: Write the correct address in Box 5 of this Form. |
| (c) | Change of name: Lodge a certified copy of your marriage or civil partnership certificate or the deed poll with this Form for noting. |

9 If you wish to withdraw your acceptance:

You may withdraw your acceptance, after having completed and returned this Form, by written notice given by post to the Receiving Agent at 3 The Millennium Centre, Crosby Way, Farnham, Surrey GU9 7XX or by hand (during normal business hours and by appointment only) at 3 The Millennium Centre, Crosby Way, Farnham, Surrey GU9 7XX solely in the circumstances described in paragraph 3 (Rights of withdrawal) of Part B of Appendix II to the Offer Document.

10 If you are not resident in the United Kingdom:

The attention of Amicrest Shareholders not resident in the United Kingdom is drawn to paragraph 7 (Overseas Shareholders) of Part B of Appendix II to the Offer Document.

11 Payment of consideration:

Without prejudice to Parts A and B of Appendix II to the Offer Document, Longfield reserves the right to treat as valid any acceptance of the Offer which is not entirely in order or which is not accompanied by the relevant share certificate(s) and/or other document(s) of title. In that event, no payment of cash under the Offer will be made until the relevant share certificate(s) and/or other document(s) of title or indemnities satisfactory to Amicrest have been received.

Forms of Acceptance should be returned as soon as possible and, in any event, so as to be received by the Receiving Agent by post to: 3 The Millennium Centre, Crosby Way, Farnham, Surrey GU9 7XX, or by hand (during normal business hours and by appointment only) at 3 The Millennium Centre, Crosby Way, Farnham, Surrey GU9 7XX no later than 1.00 p.m. on 23 June 2023.